

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

546, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485

Fax : 94-11-2573037

E-mail : kishank@sitnet.lk

Your ref :

our ref : KCK/1559/2012

Mr. Renuke Wijayawardhane
AGM Regulatory Affairs
Colombo Stock Exchange
04 - 01, West Block
World Trade Centre
Echelon Square
Colombo - 01



18th September 2012

Dear Sir,

MANDATORY OFFER BY PARKSON RETAIL ASIA LIMITED TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF ODEL PLC NOT ALREADY OWNED BY PARKSON RETAIL ASIA LIMITED

With reference to our letter dated 12th September 2012 regarding the above, please find the final figures in respect of the applications received as at the close of the Offer stated below

	Shares	Percentage (%)
(a) For which acceptance of the Offer has been received	3,424,536	2.36%
(b) Held before the Offer Period	61,150,896	42.19%
(c) Acquired during the Offer Period	-	-

We request you to make an announcement in relation to the above on the trading floor of the CSE.

Yours truly,
For and on behalf of
Parkson Retail Asia Limited
S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE OFFER

Copy to: Securities and Exchange Commission of Sri Lanka
NDB Investment Bank Limited – Managers to the Offer

YR / TK
Circulate
Koi
18/09/12